



### TIME TO







30-31 January 2019

Albert Borschette Congress Center (CCAB) Rue Froissart 36. 1040 Brussels (BE)

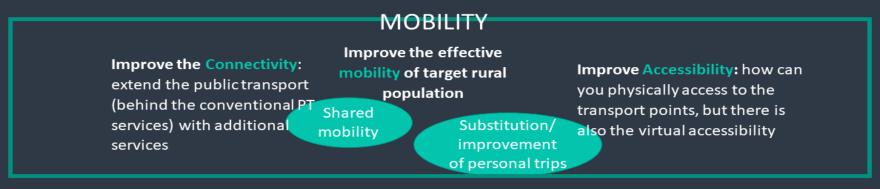
# Basics for the SMARTA Evaluation Framework for policy-makers, authorities and practitioners

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Why? To analyse policies and pilots to contribute to our 6 SMARTA objectives

SMARTA Task 2 macro objectives



### **Study Sustainability**

Financially viable, long-term sustainable, environmental sustainability, "socially" sustainable (for example if the service involves volunteers)

Business

concept

Analyse Transferability/
Replicability study the pre-requisites conditions
Enabling

conditions

Feasibility from an organisational and technical perspective

Key findings and bottlenceks

Study how Enabling innovation.

Innovation and impact matrix

Understand the dynamics of what is going

on

Relation

between mobility and host community and environment (development, other services, etc.)

Why? To understand the impact of the pilots and cases to learn from it supporting the SMARTA guidance to policy makers, local authorities and practitioners

- Practitioners (e.g. operators): business cases, operational aspects, technical aspects, optimisation aspects,
- Local, regional authorities: which services help to make our rural accessible and sustain or restore their livability, findings to convince local and regional authorities on the importance, how do we make a context to make services feasible and working?
- **EU Authorities**: on which aspects do we have to focus, how can we push the implementation of efficient that make the difference

Starting point? what supporting case or evidence is needed by policy-makers and authorities as justification.

• a much broader and more significant process than just measuring simple KPIs at the pilot sites

How we build up the SMARTA evaluation approach? a layered evaluation scheme covering the important element for an effective, feasible and accepted rural mobility

- elements of key EU research and demonstration studies: CREATE, CIVITAS, SAMPLUS, FAMS, ...
- a layered evaluation scheme covering the important element for an effective, feasible and accepted rural mobility

### the CREATE project

the elements of a successful policy

Mood

**Motivation** 

Mass

**Momentum** 

**Mechanism** 

**Methods** 

Money

Measures

a layered evaluation scheme

- **Context for change**: where are we for this aspect?
  - Mood, Motivation, Mass, Momentum, Mechanism
- Organisational and legislative framework:
  - Methods
- Financing framework: which facilities we have now? Can we go on?
  - Money
- Barriers and drivers for the implementation of services

Accessibility

- Direct impact of innovative services/initiatives
  - **Improved mobility offer** for the end-users: accessibility of rural areas and of urban areas for the rural inhabitants
- Direct impact on acceptance and transport behavior
  - Opinions, Use of service, model choice,
- Indirect impact on sustainability, quality of life, livability of rural areas
  - financial, environmental and social impacts
  - relationship mobility and livability: employment, (de)population,...

Local, regional national authorities

Operators Local authorities

# Jo Feasability

# Evaluation in the SMARTA project

a layered evaluation scheme

strategies

- Business perspectives and cost benefit analyses
  - Investment costs, operational costs, benefits
- Operational aspects
  - Efficiency, reliability, service quality
- Technical aspects
  - ICT, vehicles, road infrastructure

**Operators** 

>> Transferabilty of solutions

related effects

- **Digitalisation** aspects
- Impact on transport demand
- Impact on **sharing component**
- Improvement of the connected PT system
- Importance of supporting activities e.g. info on user possibilities

Operators System suppliers Technology developers

a layered evaluation scheme: illustrations of indicators

- Context for change:
  - Mood
  - Motivation
  - Mass
  - Momentum
- Organisational framework:
  - Methods

Evidence of innovation in transport solutions

Existence of "Smart Rural Mobility Plan"

Quality of transport staff

Availability of training courses

Evidence of cross-party initiatives

Quality of transport planning

Availability of data platforms

- Direct impact of innovative services/initiatives
  - Improved mobility offer: accessibility
- Acceptance and transport behavior
  - Opinions
  - Use of service
  - model choice

Average time to services in the neighbouring cities

% of positive opinions on new services

Number of users

% of choice of each mode per motive of travel

Analysis methods

- Before and after quantitative indicators to analyse the impact of innovative services and data collection methods
- After surveys and process evaluation analysis to understand change and the story behind it
- Qualitative assessments of crucial context elements to make change possible and happen: interviews, focus groups, learning history,...
- Qualitative description of significant aspects of efficient innovative systems

### Choices and challenges

- Level of development and uniformisation of the approach?
- Balance between data collection efforts and qualitative approaches

### Next steps

- A robust, easy to use and widely applicable evaluation approach with indicators
  and methods for local evaluation of new initiatives in rural sites >>> what do the
  sites have to deliver to contribute to the understanding
- Upscaling the findings to achievable mobility level in all EU rural areas
- An integrated synthesis of relevant element and lessons learned to come to a clear guidance and policy advice for authorities and the EU





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# Thank you!

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